



RESPONSIBLY TRANSITIONING EXPLORATION PROJECTS INTO CASH FLOW

greatdividemining.com.au

Proposed ASX: GDM



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Competent Person's Statement: The information in this Presentation that relates Exploration Results or Exploration Targets is based on, and fairly represents, information and supporting documentation compiled by the Company and reviewed by Dr Matthew White, of White Geoscience Pty Ltd, a Competent Person who is a member of the Australian Institute of Geoscientists. Dr White has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. As at the date of this Presentation, Dr White does not hold any Securities in the Company. Dr White consents to the inclusion of the matters based on his information in the form and context in which it appears in this Presentation.

Great Divide Mining Limited ACN 655 868 803

Attractive Offer Terms

\$3.2 million of \$5 million IPO Raise already secured through firm commitments

- Raising \$5 million at \$0.20 per share with a 1 for 5 \$0.40 3-year unlisted option
- Market cap of \$7.87 million at EV of \$2.87 million
- \$3.2 million firm commitments received from sophisticated and institutional investors
- Directors and management continue to have significant holdings post listing

	IPO	%
IPO Shares	25,000,000	63.54
Vendor, Director, Founder Shares	14,347,500	36.46
Post-IPO Shares on Issue	39,347,500	100

IPO Options (1 for 5) 3 year \$0.40	5,000,000
Other Unlisted Options on issue	12,200,000

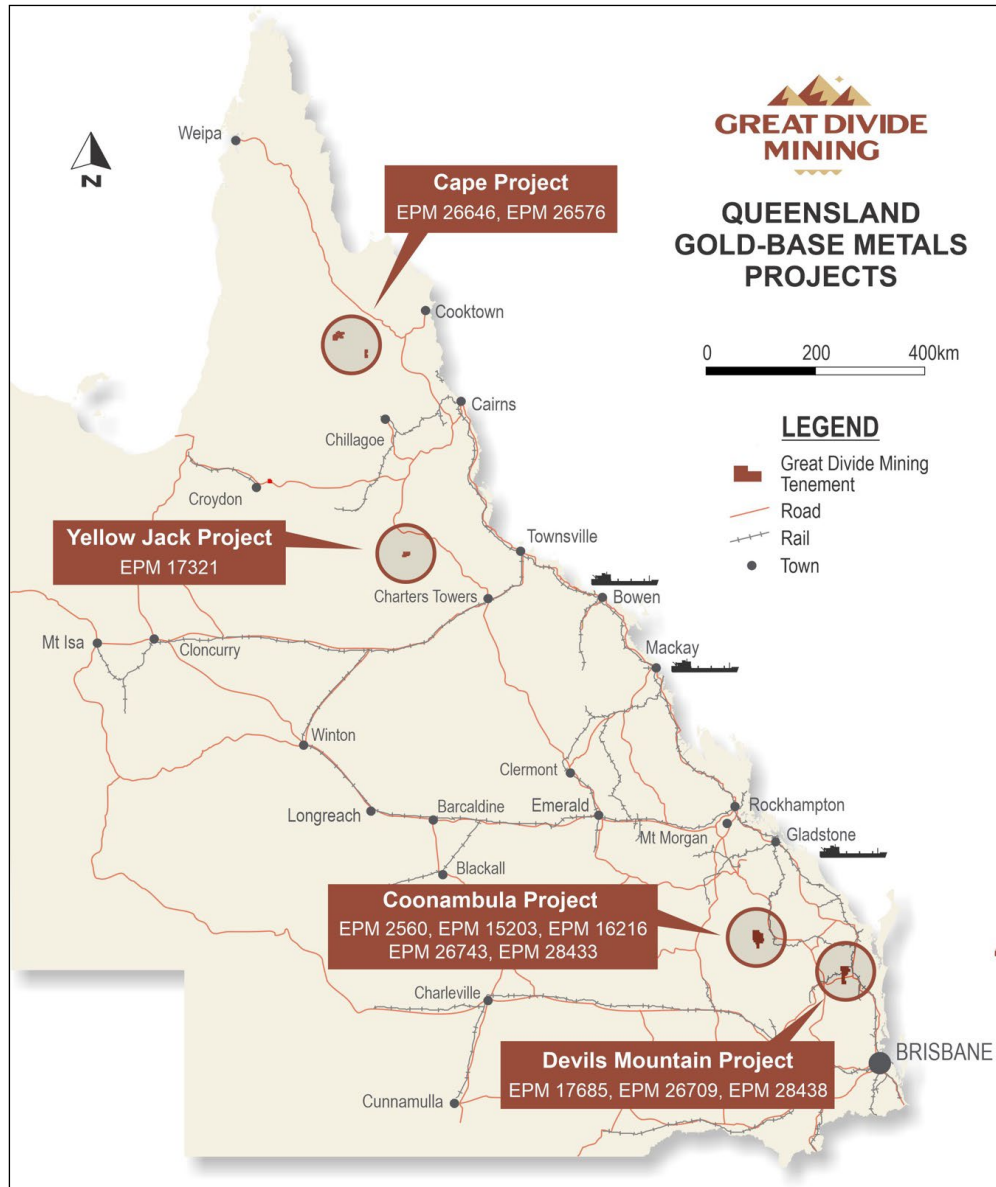
Market Cap at IPO (\$0.20)*	\$7,869,500
IPO Cash Raised	\$5,000,000
Enterprise Value	\$2,869,500

*Undiluted

Key dates:

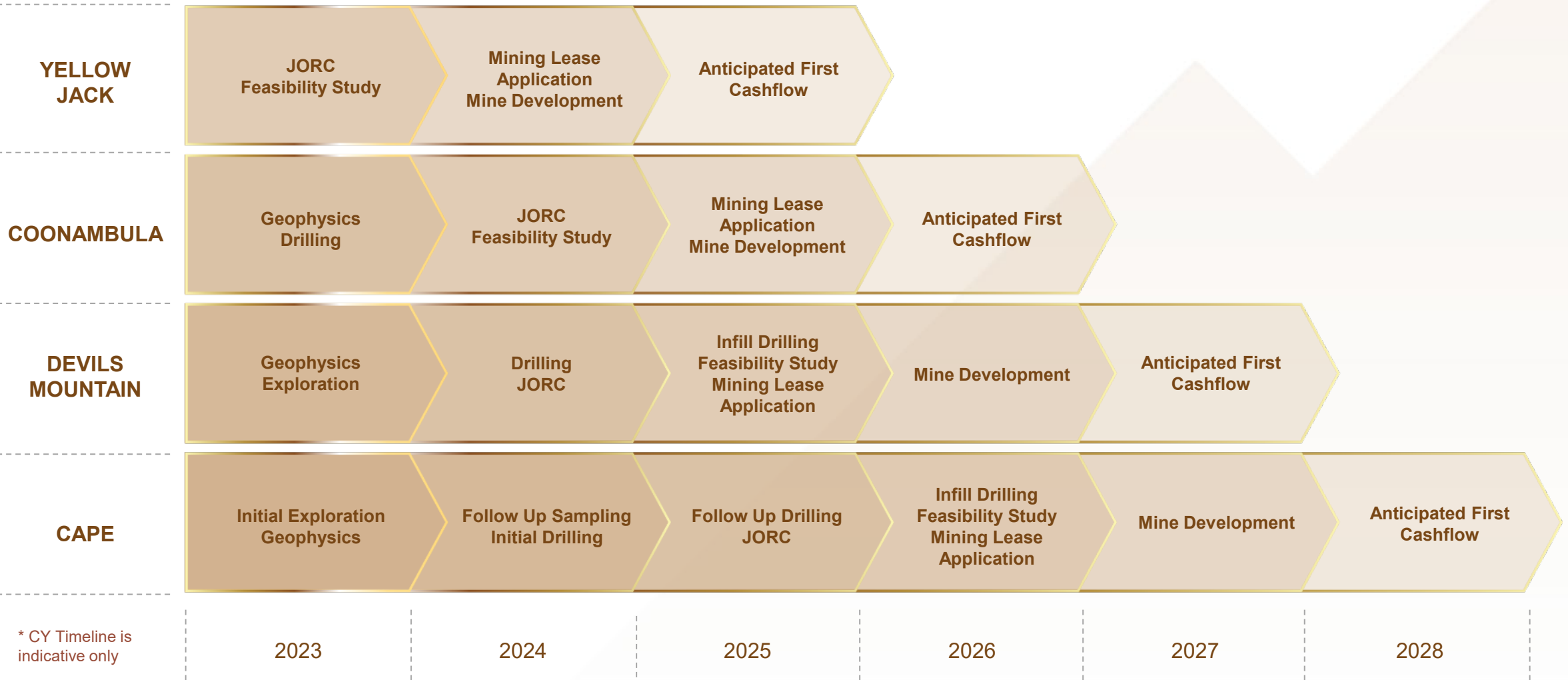
Prospectus Lodged	26 May 2023
Offer opens	2 June 2023
Offer closes	16 June 2023
IPO securities issued	29 June 2023
ASX Listing	4 July 2023

all dates subject to change without further notice



- 4 gold and critical metals exploration projects in Queensland
- 11 highly prospective tenements
- High grade mineralisation in historic workings
- Brown-field permitting opportunities
- Large exploration databases compiled
- JORC (2012) gold resource expected within weeks of listing at Yellow Jack
- High priority untested drilling targets

Planned, Programmed, Progressive





GREAT DIVIDE MINING



Planned
Programs



Financially
Prudent



On-budget,
On-time



Carbon Reduced
Mining



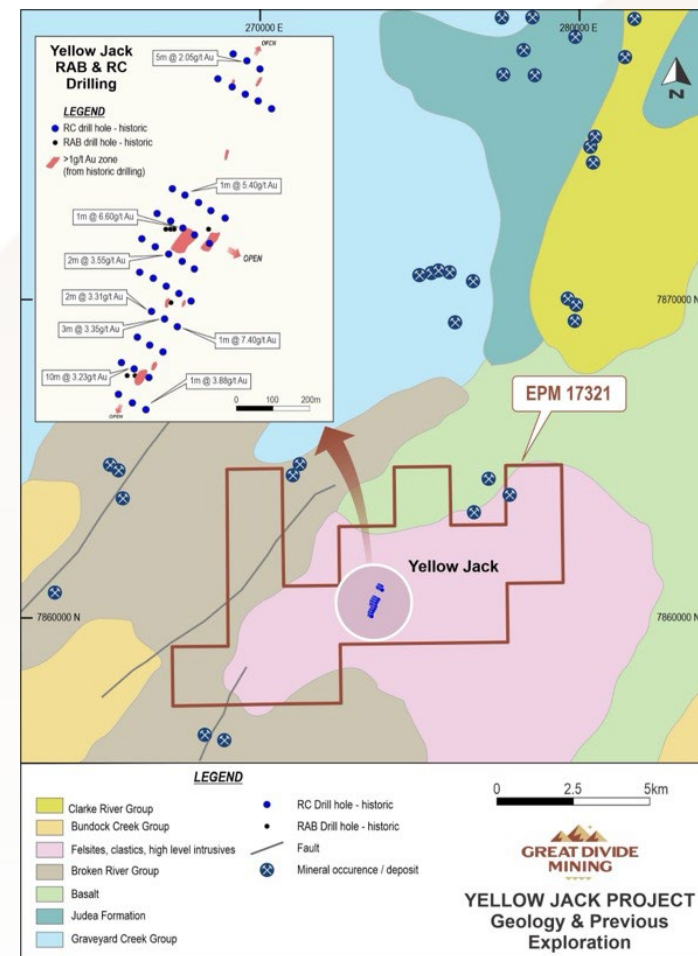
Experienced
Management

Yellow Jack

Advanced Gold project with JORC Resource Estimate expected Q3 CY23

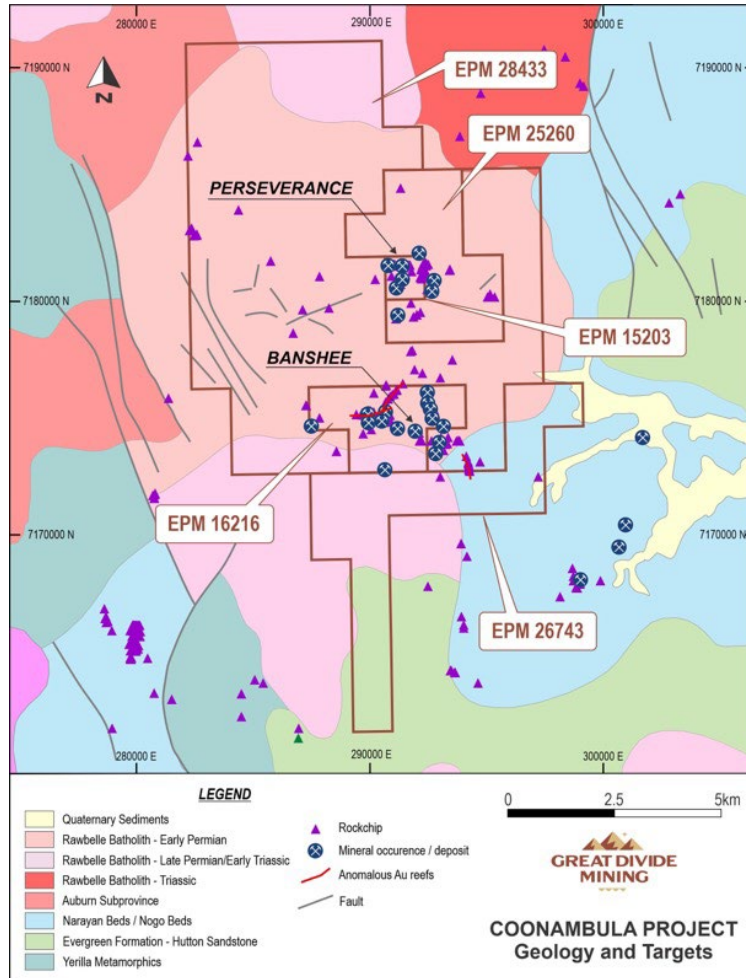
- Extensive historical drilling across 135 RAB and 40 RC holes
- Results including 7m @ 4.1g/t Au, 16m @ 3.5g/t Au, with historic resource of shallow oxide gold, open in all directions
- Non-JORC resource of shallow gold with significant upside with extensions to the north, south, and at depth
- Antimony previously mined just outside tenement at Turtle Creek, with targets extending onto Yellow Jack project area
- Located near existing heap-leach and CIP process plants facilitating low capex development
- Close to existing processing facilities and situated between Kidston (5 Moz) and Charters Towers (17.6 Moz) Gold mines
- **JORC Resource Estimate targeted for Q3 CY23**

Hole ID	Intercept
95YJRB008	9m @ 2.0g/t from 15m
95YJRB057	13m @ 2.6 g/t from 14m
95YJRB057	3m @ 4.4g/t from 30m
95YJRB058	16m @ 3.5gt from 9m
95YJRB065	13m @ 1.3g/t from 9m
95YJRB065	7m @ 4.1g/t from 28m
95YJRB073	12m @ 2.0g/t from 21m
95YJRB074	6m @ 3.0g/t from 54m
95YJRB115	16m @ 2.5g/t from 13m
95YJRB117	8m @ 1.9g/t from 25m
95YJRB128	14m @ 1.47g/t from 22m
96YJRC148	2m @ 3.55 g/t from 5m
96YJRC156	4m @ 2.5g/t from 35m
96YJRC157	3m @ 3.4g/t from 25m
96YJRC163	10m @ 3.2 g/t from 25m
96YJRC166	1m @ 10.5g/t from 49m
96YJRC169	5m @ 2.1g/t from 66m



Coonambula

Advanced Antimony and Gold Exploration near historic mines

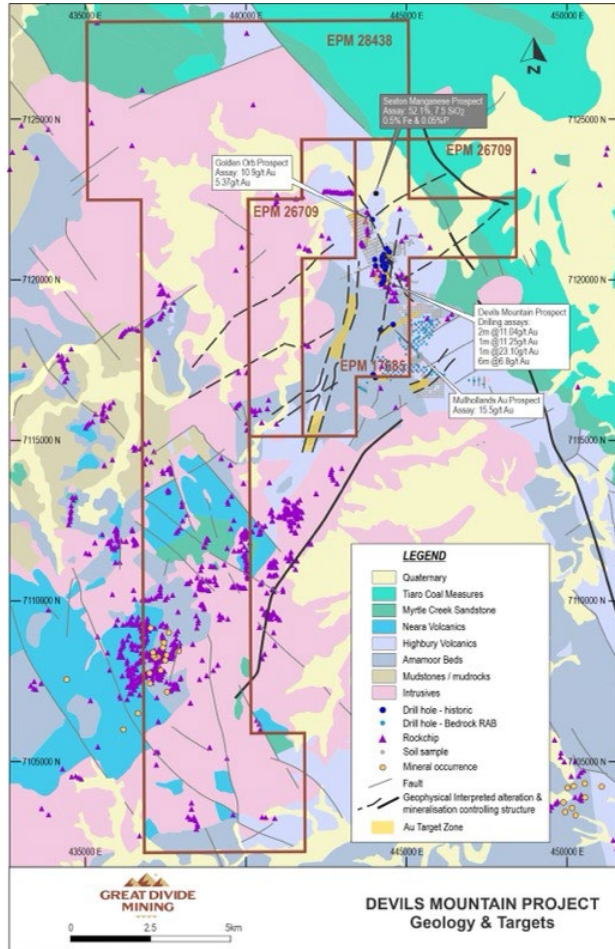


Hole ID	Intercept
CNRC03	3m @ 9.2% Sb from 158m
CNRC04	3m @ 1.6% Sb and 2.0g/t Au from 54m
CNRC04	6m @ 5.1% Sb and 1.6g/t Au from 77m
CNRC05	3m @ 1.5% Sb and 8.5 g/t Au from 18m
CNRC05	7m @ 1.66 g/t Au from 24m
CNRC16	2m @ 2.6% Sb from 115m
CNRC19	3m @ 4.2g/t Au from 85m
CNDD01	1m @ 5.2% Sb and 1.4 g/t Au from 89m

- Coonambula hosts numerous historic antimony and gold mines
- Two primary targets: Perseverance Gold and Banshee Antimony-Gold
- Historic gold workings at Perseverance include:
 - Mining grades of up to 71 g/t Au;
 - 20kt @ 20 g/t Au for 13,000 oz mined;
- Recent drilling of 13 holes at Banshee with results including up to 6m at 5.1% Sb and 1.5 g/t Au
- Situated near Gympie (3.7 Moz) and Cracow (1.2 Moz) gold mines

Devils Mountain

Advanced Gold project centred within historic gold mine area

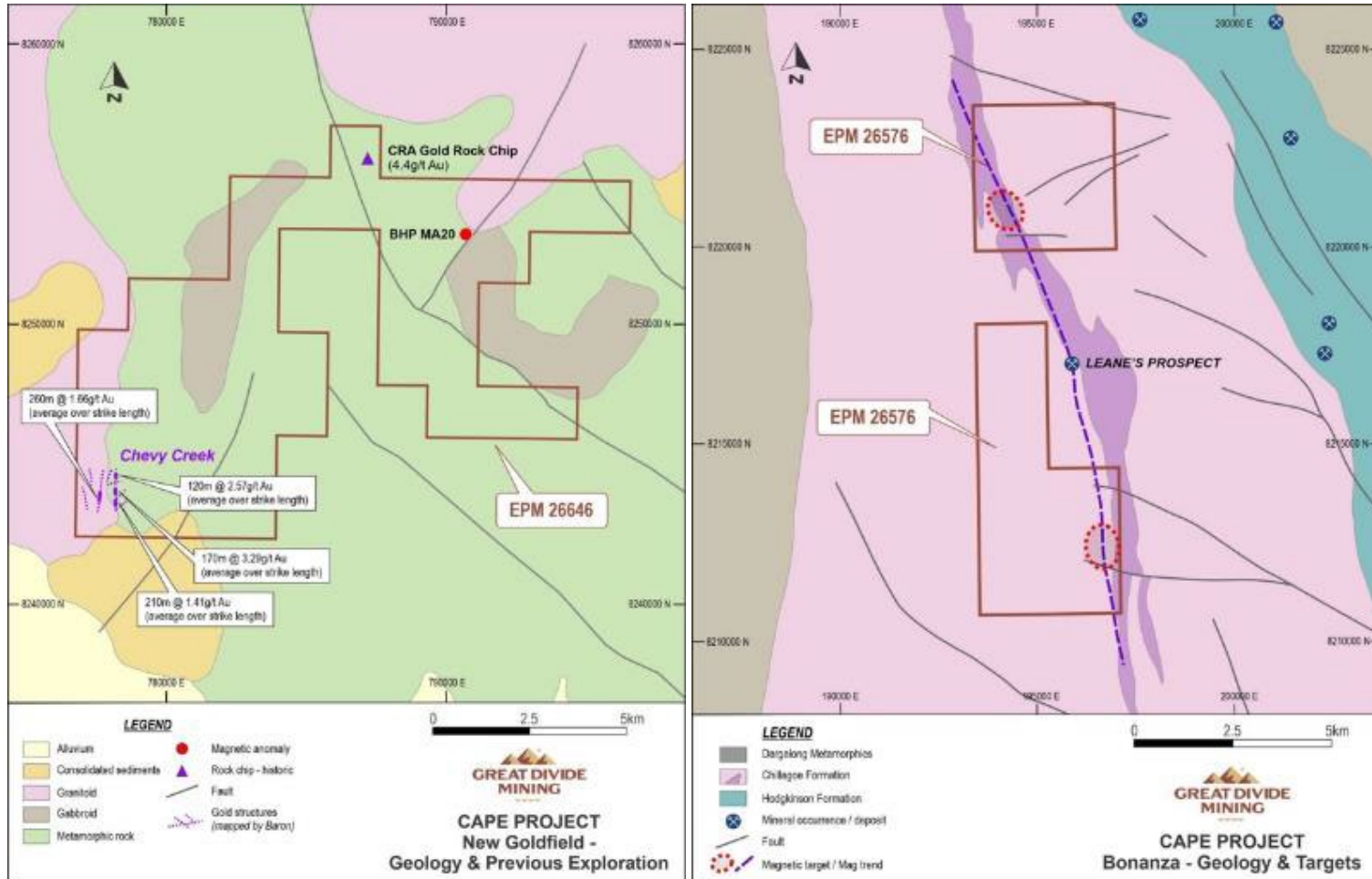


Hole ID	Intercept
DDHB1	8m @ 7.7g/t from 11m
DP01	3m @ 4.5 g/t from 9m
DP02	2m @ 4.7g/t from 14m
DP02	1m @ 11.0g/t from 19m
DP06	6m @ 2.8g/t from 26m
DP06	1m @ 11.5 g/t from 26m
DP07	1m @ 3.1 g/t from 15m
DP07	1m at 4.4g/t from 23m
DP09	1m @ 5.4g/t from 33m

- Extensive historic workings but limited modern exploration, presenting significant upside potential
- Close to Brisbane and Gympie allowing rapid development
- Significant historical drill intercepts including:
 - 7m @ 11.45g/t Au
 - 3m @ 4.51 g/t Au
 - 2m @ 11.04g/t Au
- Rock chip samples included 14 samples which returned over 15 g/t Au, and 44 samples returned over 2 g/t Au
- Thirteen historical trenches with best intercepts of:
 - 4.5m @ 5.51 g/t Au
 - 7m @ 4.01 g/t Au





Cape

Two greenfield opportunities with significant historical exploration results



- Two tenements: Bonanza and New Goldfield
- Bonanza, a copper-gold project, is within the Chillagoe Formation which hosts the Mungana and Red Dome deposits
- New Goldfield has significant REE in stream sediments plus high-grade gold in rock chips which have not been followed up
- Chevy Creek gold prospect includes channel samples of 170m @ 3.3 g/t Au
- Hematite-quartz vein outcrops samples returning 4.4 g/t Au
- Anomalous geochemical gold and REE catchments identified by previous workers
- **High-res aeromagnetic data due Q1CY24**

Environmental Sensitivity

-  minimal environmental disruption
-  renewable energy supplies
-  reduced carbon footprint
-  modern environmental restitution standards

“Every brown-field mine site re-commissioned, means we’ve protected another piece of the environment.”

Paul Ryan
Chairman
Great Divide Mining

GDM is committed to developing “best in class” exploration and mining operations, including:

- “As Low As Reasonably Achievable” environmental footprint for exploration and mining lifecycles
- Lowest fuel consumption equipment and methods
- Conversion to alternate fuels e.g. biodiesel
- Island renewable power systems
- Rapid remediation post disturbance
- Pre-wet season environmental works
- “Reduce – Reuse - Recycle – Repeat” operating methodology

Board of Directors



Paul Ryan

Non-Exec Chairman

The Ryan Family are a cornerstone Queensland commercial dynasty. Paul in his role as head, manages extensive mining, agricultural, earth moving and petroleum interests. Paul assisted in the development and was operator of the Manumbar and Shamrock gold mines.



Adam Arkinstall

Non-Exec Director
B.Com., CA

Experienced businessman with over 25 years of management , accounting, logistics, early-stage investment, governance and internal audit. Adam currently serves as Managing Director of Butler Freight Services.



Simon Tolhurst

Non-Exec Director
LL.B, M.Law(Hons)

Over 30 years legal experience. A former partner at HWL Ebsworth Lawyers he focused on competition law, mining and petroleum law. Former Chairman and continuing Non-exec Director of NextEd (ASX:NXD), Chairman of Biortica Agrimed Limited and Non-exec Director of Smoke Alarm Holdings Limited.

Management



Justin Haines

Chief Executive Officer
B.App.Sc., G.Dip..Sc.(Hons), M.Min.Eng.
MAusIMM, MAIG

Geologist & Mining Engineer with 30+ years experience. Significant ASX listed company experience in senior executive roles and directorial roles in private, gold, base and industrial metals enterprises.



Lindsay Marshall

Chief Financial Officer
B.Com., CA

Chartered accountant with 40+ years corporate experience including audit, commercial, domestic and international.



Sonny Didugu

Company Secretary
LL.B(Hons), MAICD

Corporate Lawyer, with significant experience in corporate advisory, governance and listed entity compliance across multiple industry sectors with a focus on small and micro-cap entities.

Thank You.



Justin Haines

Chief Executive Officer

e: admin@greatdividemining.com.au

Reign Advisory

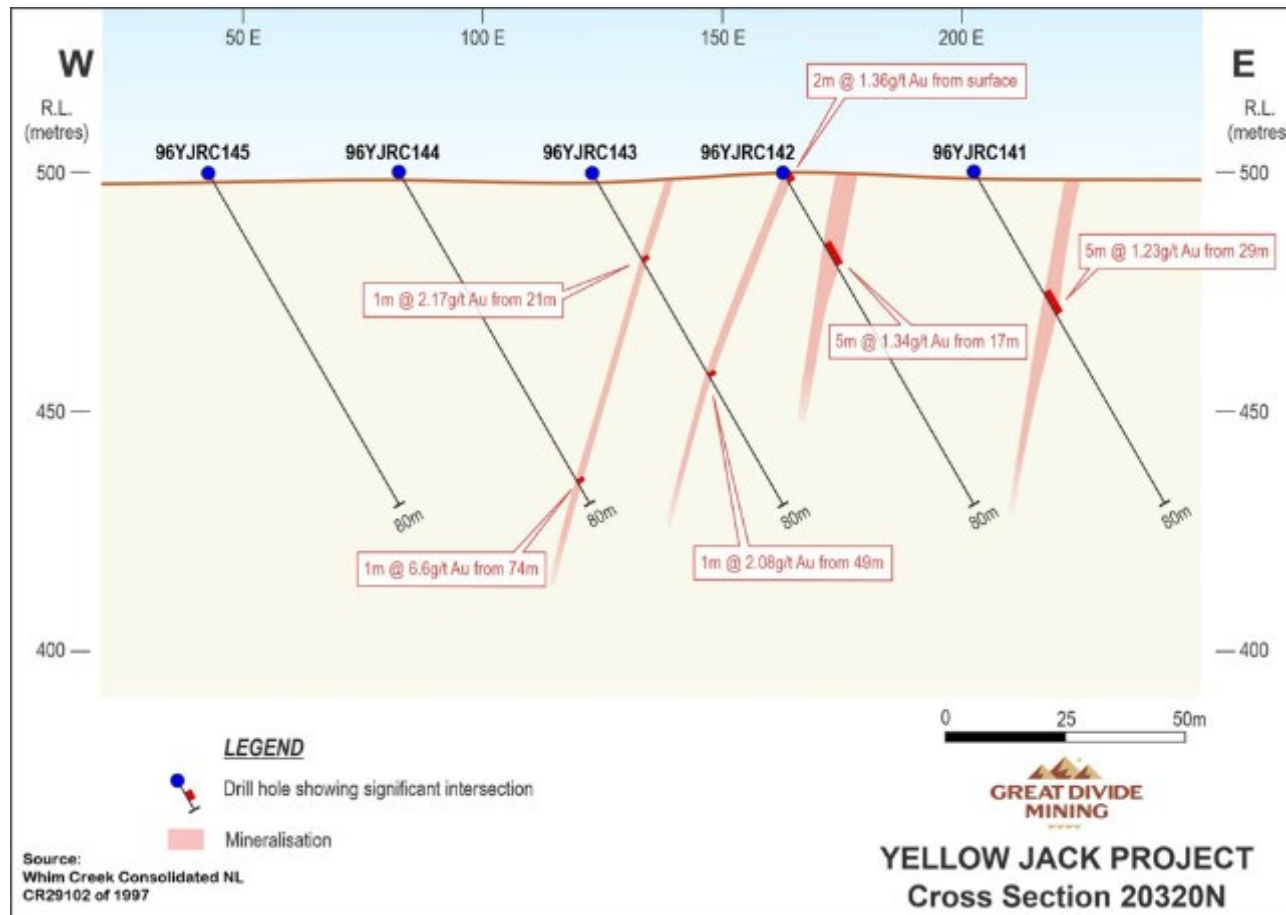
Investor Relations

e: GDM@reignadvisory.com

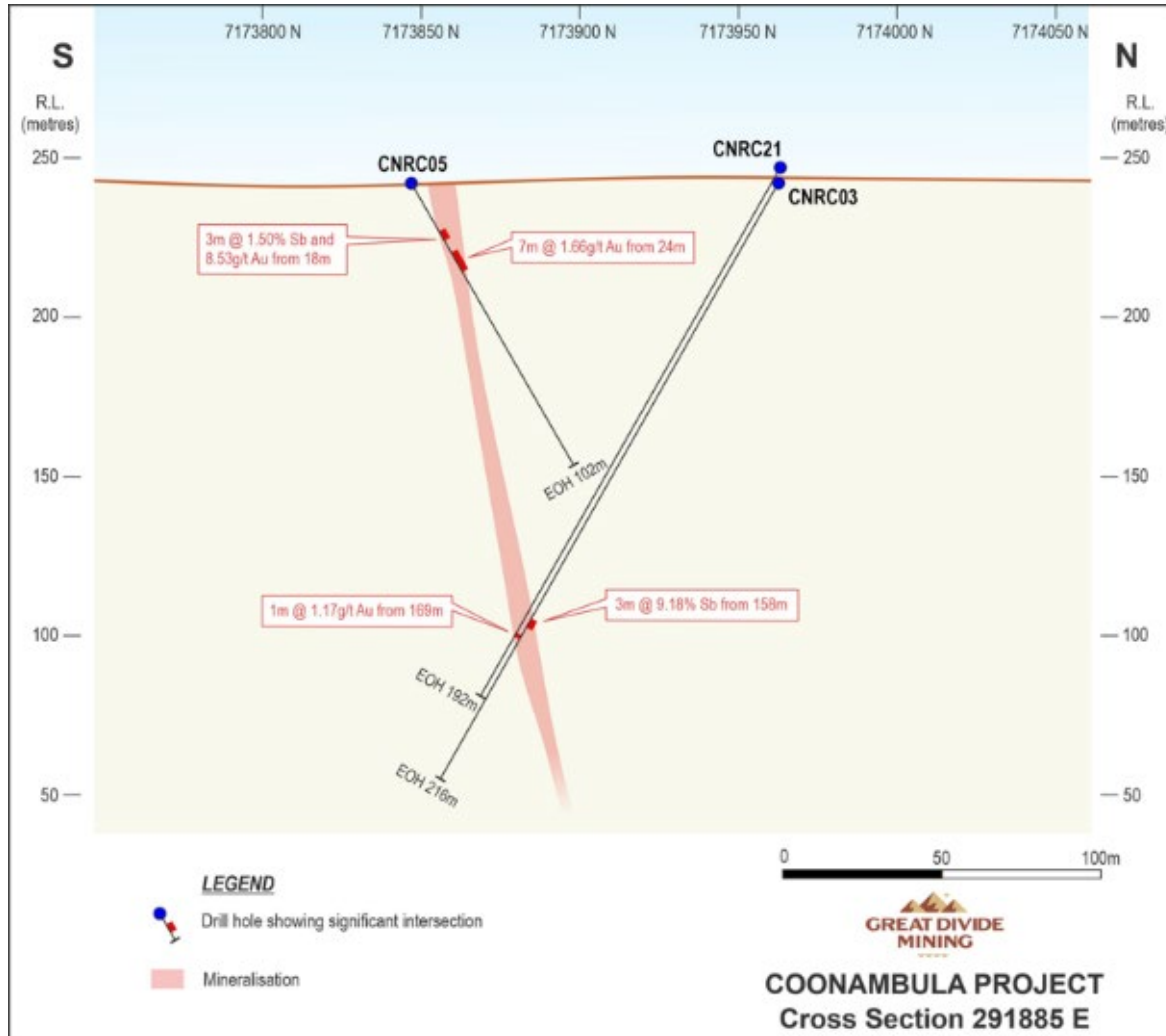
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Appendix

Yellow Jack Section



Coonambula Section



Devils Mountain Section

