



Media Release  
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## **GDM Closes Oversubscribed IPO Offer & Provides Listing Update**

Great Divide Mining Ltd (the **Company** or GDM), a Gold Antimony explorer in Queensland, is pleased to provide an update on its IPO following the recent close of its offer.

Chief Executive Officer, Justin Haines, commented:

“We received significant demand for our IPO offer, well exceeding the \$5m sought. I thank all our new shareholders for their support.

“Our four projects are highly prospective and well positioned around historical mining areas and existing infrastructure, which will enable rapid development and cash flow.

“We now look towards being listed on ASX in the coming weeks, and to our first JORC resource at Yellow Jack to be completed within this Q1 FY24.”

IPO Applicants who were subject to a scaleback will be notified by the Company in the coming days. The Company expects to be advised of its listing date by ASX in the coming week, and will provide a further update to investors at that time.

ENDS

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### **About Great Divide Mining Ltd (ASX:GDM)**

Great Divide Mining is a Gold Antimony explorer in Queensland, with four projects across eleven tenements. GDM's focus is on developing assets within areas of historical mining and past exploration with nearby infrastructure, thus enabling rapid development. Through a staged exploration and development programme, GDM intends to generate cashflow from its initial projects to support further exploration across its portfolio of highly prospective tenements.

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